



Choice. With Confidence.

Form 8821 Instructions

Purpose of form: Form 8821 is used to authorize iLIFE to discuss the Consumer's information with the IRS.

Instructions

1. In area 1 Taxpayer information, write the Consumer's full name, address, and daytime phone number.
2. In area 3 Tax Information, check the box.
3. In area 7 Signature of taxpayer, the Consumer signs and prints his or her name, and writes today's dates.



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Sample Form 8821

Form 8821
(Rev. January 2021)
Department of the Treasury
Internal Revenue Service

Tax Information Authorization

► Go to www.irs.gov/Form8821 for instructions and the latest information.
► Don't sign this form unless all applicable lines have been completed.
► Don't use Form 8821 to request copies of your tax returns or to authorize someone to represent you. See instructions.

OMB No. 1545-1165
For IRS Use Only

Received by:
Name _____
Telephone _____
Function _____
Date _____

1 Taxpayer information. Taxpayer must sign and date this form on line 6.

<p>Taxpayer name and address John Doe 1234 Main Street Raleigh, NC XXXXX</p>	<p>Taxpayer identification number(s) Daytime telephone number XXX-XX-XXXX Plan number (if applicable)</p>
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2 Designee(s). If you wish to name more than two designees, attach a list to this form. **Check here if a list of additional designees is attached**

<p>Name and address ANDREA JOHNSON ILIFE LLC FISCAL AGENT 2020 W WELLS ST, MILWAUKEE, WI 53233</p> <p>Check if to be sent copies of notices and communications <input checked="" type="checkbox"/></p>	<p>CAF No. 0315-02734R PTIN _____ Telephone No. 414-459-3066 Fax No. 414-937-2034 Check if new: Address <input type="checkbox"/> Telephone No. <input type="checkbox"/> Fax No. <input type="checkbox"/></p>
<p>Name and address SANA KHAN ILIFE LLC FISCAL AGENT 2020 W WELLS ST, MILWAUKEE, WI 53233</p> <p>Check if to be sent copies of notices and communications <input type="checkbox"/></p>	<p>CAF No. 0315-05206R PTIN _____ Telephone No. 414-937-2035 Fax No. 414-937-2034 Check if new: Address <input type="checkbox"/> Telephone No. <input type="checkbox"/> Fax No. <input type="checkbox"/></p>

3 Tax information. Each designee is authorized to inspect and/or receive confidential tax information for the type of tax, forms, periods, and specific matters you list below. See the line 3 instructions.

By checking here, I authorize access to my IRS records via an Intermediate Service Provider.

(a) Type of Tax Information (Income, Employment, Payroll, Excise, Estate, Gift, Civil Penalty, Sec. 4980H Payments, etc.)	(b) Tax Form Number (1040, 941, 720, etc.)	(c) Year(s) or Period(s)	(d) Specific Tax Matters
INCOME TAX WITHHOLDING	940, 940R, 941, 941B, 941R, 941-X	2022-2024	NOT APPLICABLE
EMPLOYMENT TAXES	W-2, W-2C, W-3, SS-4, 2678	2022-2024	NOT APPLICABLE

4 Specific use not recorded on the Centralized Authorization File (CAF). If the tax information authorization is for a specific use not recorded on CAF, check this box. See the instructions. If you check this box, skip line 5

5 Retention/revocation of prior tax information authorizations. If the line 4 box is checked, skip this line. If the line 4 box isn't checked, the IRS will automatically revoke all prior tax information authorizations on file unless you check the line 5 box and **attach a copy** of the tax information authorization(s) that you want to retain
To revoke a prior tax information authorization(s) without submitting a new authorization, see the line 5 instructions.

6 Taxpayer signature. If signed by a corporate officer, partner, guardian, partnership representative (or designated individual, if applicable), executor, receiver, administrator, trustee, or individual other than the taxpayer, I certify that I have the legal authority to execute this form with respect to the tax matters and tax periods shown on line 3 above.

► IF NOT COMPLETED, SIGNED, AND DATED, THIS TAX INFORMATION AUTHORIZATION WILL BE RETURNED.
► DON'T SIGN THIS FORM IF IT IS BLANK OR INCOMPLETE.

<p>Signature John Doe</p> <p style="font-size: small;">Print Name</p>	<p>MM/DD/YY HCSR</p> <p style="font-size: small;">Date Title (if applicable)</p>
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For Privacy Act and Paperwork Reduction Act Notice, see the instructions. Cat. No. 11596P Form 8821 (Rev. 01-2021)

1. Write Consumer name, address, and daytime phone number.

2. Check the box to authorize access to Consumer's IRS records.

3. Consumer signs and prints name. Write today's date.